

**NAME OF THE COMPANY: SUMERU INDUSTRIES LIMITED.**  
**QUARTERLY SHAREHOLDING PATTERN**  
**FOR THE QUARTER ENDED ON 31ST DECEMBER, 2010**  
**(PURSUANT TO CLAUSE 35 OF THE LISTING AGREEMENT)**

**LISTING AT:** THE STOCK EXCHANGE, AHMEDABAD  
 THE STOCK EXCHANGE, MUMBAI.  
 THE STOCK EXCHANGE, RAJKOT

**LISTING CODE:** ASE: SUMERU  
 BSE: 530445

**ISIN NUMBER:** INE 764 B 01029

**CLASS OF SECURITIES:** Equity

**(I) (a) Statement Showing Shareholding Pattern**

Category Code	Partly Paid up Shares			Number of Partly Paid Up Shares	As a % of total No of Partly paid up Shares	As a % of Total No. of Shares of the Company		
	Held by Promoter/Promoter Group					Held By Public		
<b>Total</b>				<b>NIL</b>	<b>NIL</b>	<b>NIL</b>		
	Outstanding Convertible Securities			No. of Outstanding Securities	As a % of total No. of Outstanding Con. Securities	As a % of total No. of Shares of the company, assuming full conversion of securities		
	Held by Promoter/Promoter group					Held by Public		
	<b>Total</b>			<b>NIL</b>	<b>NIL</b>	<b>NIL</b>		
	Warrants			Number of Warrants	As a % of Total No. of Warrants	As % of Total No. of Shares of the company Assuming Full conversion of Warrants		
	Held by Promoter/Promoter group					Held by Public		
	<b>Total</b>			<b>NIL</b>	<b>NIL</b>	<b>NIL</b>		
<b>Total Paid up Capital</b> of the company, Assuming Full conversion of the warrants and conversion of the Securities								
Category Code	Category of shareholder.	Number of Shareholders.	Total Number of Shares.	Number of shares held in Dematerialised form	Total Shareholding as % of (A+B)	Total shareholding as Percentage of (A+B+C)	Shares pledged or otherwise encumbered Number of Shares	As a % (IX) = (VII)/(I V)*100
I.	II.	III.	IV.	V.	VI.	VII.	VIII	IX
<b>(A)</b>	<b>Shareholding of promoter and promoter group</b>							
(1)	<b>Indian</b>							
(a)	Individuals / Hindu undivided family	05	3,55,54,579	2,62,97,579	49.38%	49.38%	NIL	N.A.
(b)	Central Government / state Government	NIL	NIL	NIL	0.00	0.00	NIL	N.A.
(c)	Bodies corporate	NIL	NIL	NIL	0.00	0.00	NIL	N.A.
(d)	Financial institution / banks	NIL	NIL	NIL	0.00	0.00	NIL	N.A.
(e)	Any Other ( specify)	NIL	NIL	NIL	0.00	0.00	NIL	N.A.
	<b>Sub- Total (A) (1)</b>	<b>05</b>	<b>3,55,54,579</b>	<b>2,62,97,579</b>	<b>49.38%</b>	<b>49.38%</b>	<b>NIL</b>	<b>N.A.</b>
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals (non resident Individuals / foreign individuals)	NIL	NIL	NIL	0.00	0.00	NIL	N.A.
(b)	Bodies corporate	NIL	NIL	NIL	0.00	0.00	NIL	N.A.
(c)	Institutions	NIL	NIL	NIL	0.00	0.00	NIL	N.A.
(d)	Any Other (Persons Acting In Concert)	NIL	NIL	NIL	0.00	0.00	NIL	N.A.
	<b>Sub- Total (A) (2)</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>0.00</b>	<b>0.00</b>	<b>NIL</b>	<b>N.A.</b>
	<b>Total Shareholding Of Promoter and promoter group (A)(1) + (A)(2)</b>	<b>05</b>	<b>3,55,54,579</b>	<b>2,62,97,579</b>	<b>49.38%</b>	<b>49.38%</b>	<b>NIL</b>	<b>N.A.</b>

	Category of shareholder.	Number of Shareholders.	Total Number of Shares.	Number of shares held in Dematerialised form	Total Shareholding as % of (A+B)	Total shareholding % of (A+B+C)	Shares pledged or otherwise encumbered Number of Shares	As a % (IX) = (VII)/(I V)*100
<b>(B)</b>	<b>Public Shareholding</b>							
<b>(1)</b>	<b>Institutions</b>							
(a)	Mutual Funds / UTI	NIL	NIL	NIL	NIL	NIL	NIL	N.A.
(b)	Financial institution / banks	NIL	NIL	NIL	NIL	NIL	NIL	N.A.
(c)	Central Government / state Government (s)	NIL	NIL	NIL	NIL	NIL	NIL	N.A.
(d)	Venture Capital Funds	NIL	NIL	NIL	NIL	NIL	NIL	N.A.
(e)	Insurance Companies	NIL	NIL	NIL	NIL	NIL	NIL	N.A.
(f)	Foreign institutional investors	NIL	NIL	NIL	NIL	NIL	NIL	N.A.
(g)	Foreign Venture capital investors	NIL	NIL	NIL	NIL	NIL	NIL	N.A.
(h)	Any Other ( specify)	NIL	NIL	NIL	NIL	NIL	NIL	N.A.
	<b>Sub - Total (B) (1)</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>N.A.</b>
<b>(2)</b>	<b>Non – Institutions</b>						NIL	N.A.
(a)	Bodies corporate	110	57,37,571	35,52,571	07.97%	07.97%	NIL	N.A.
(b)	Individuals						NIL	N.A.
	(i) Individual shareholders holding nominal share capital up to Rs. 1 Lakh.	5379	1,96,69,154	1,31,79,904	27.32%	27.32%	NIL	N.A.
	(ii) Individuals shareholders holding nominal share capital in excess of Rs. 1 Lakh.	37	1,07,84,294	1,06,23,294	14.98%	14.98%	NIL	N.A.
(c)	Any Other ( specify) NRI Repairable NRI Non Repairable	15 2	2,46,402 8,000	2,46,402 00	0.34% 0.01%	0.34% 0.01%	NIL	N.A.
	<b>Sub- Total (B) (2)</b>	<b>5543</b>	<b>3,64,45,421</b>	<b>2,76,02,171</b>	<b>50.62%</b>	<b>50.62%</b>	<b>NIL</b>	<b>N.A.</b>
	<b>Total Public Shareholding (B) = (B)(1) + (B)(2)</b>	<b>5543</b>	<b>3,64,45,421</b>	<b>2,76,02,171</b>	<b>50.62%</b>	<b>50.62%</b>	<b>NIL</b>	<b>N.A.</b>
	<b>TOTAL (A) + (B)</b>		<b>7,20,00,000</b>	<b>5,38,99,750</b>	<b>100.00</b>	<b>100.00%</b>	<b>NIL</b>	<b>N.A.</b>
<b>(C)</b>	<b>Share held by custodians and against which depository receipts have been issued</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>N.A.</b>
	<b>GRAND TOTAL (A) + (B) + (C)</b>	<b>5548</b>	<b>7,20,00,000</b>	<b>5,38,99,750</b>	<b>100.00</b>	<b>100.00%</b>	<b>NIL</b>	<b>N.A.</b>

DATE: 15<sup>TH</sup> JANUARY, 2011

FOR SUMERU INDUSTRIES LIMITED.

PLACE: AHMEDABAD

(NANDIT V. RAJA)  
MANAGING DIRECTOR

**(I)(b) SHAREHOLDING OF PROMOTER AND PROMOTER GROUP FOR THE QUARTER ENDED ON 31ST DECEMBER, 2010**

Sr. No.	Name of the Shareholder	Number of Shares	Shares as a percentage of Total number Of shares Grand Total (A) + (B) + (C) Indicate in Statement in pare (I)(a) above.	Shares Pledged or Otherwise Encumbered	Shares Pledged or Otherwise Encumbered	Shares Pledged or Otherwise Encumbered
				Number of Shares.	As a Percentage (VI)= (V)/(III)*100	As a Percentage of Grand Total (A)+(B)+(C) of Sub-Clause (I)(a) (VII)
1.	Anjan H. Raja	92,95,950	12.91%	NIL	N.A.	N.A.
2.	Vipul H. Raja	1,48,67,315	20.65%	NIL	N.A.	N.A.
3.	Sonal V. Raja	57,49,657	07.98%	NIL	N.A.	N.A.
4.	Nandit V. Raja	55,52,657	07.72%	NIL	N.A.	N.A.
5.	Namrata V. Raja	89,000	00.12%	NIL	N.A.	N.A.
	<b>TOTAL</b>	<b>3,55,54,579</b>	<b>49.38%</b>			

**(I) SHAREHOLDING OF "PUBLIC" AND HOLDING MORE THAN 1% OF TOTAL NUMBER OF SHARE OF FOR THE QUARTER ENDED ON 31<sup>ST</sup> DECEMBER, 2010.**

Sr. No.	Name of the Shareholder	Number of Shares	Shares as a percentage of Total number Of shares Grand Total (A) + (B) + (C) Indicate in Statement in pare (I)(a) above.
1.	Pilar Pratikbhai Shah	22,17,075	3.079%
2.	Sanket Fincap Private Limited	30,81,000	4.279%
3.	Jayprakash Associates Limited	8,68,000	1.206%
	<b>Total</b>	<b>61,66,075</b>	<b>8.564%</b>

**(I) (d) STATEMENT SHOWING DETAILS OF LOCKED IN SHARES FOR THE QUARTER ENDED ON 31ST DECEMBER, 2010.**

Sr. No.	Name of the Shareholder	Number of Locked in Shares	Locked in Shares as a percentage of Total number Of shares Grand Total (A) + (B) + (C) Indicate in Statement in pare (I)(a) above.
1.			
2.	<b>NOT APPLICABLE</b>		
	<b>TOTAL</b>		

**(II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPT (DRs) FOR THE QUARTER ENDED ON 31ST DECEMBER, 2010**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs Etc.)	Number of Outstanding DRs	Number of shares underlying outstanding DRs.	Shares underlying Outstanding DRs as a percentage Of total nuber of share (GRAND TOTAL (A) + (B) + (C)
1.				
2.	<b>NOT APPLICABLE</b>			
	<b>TOTAL</b>			

**(II) (b) STATEMENT SHOWING HOLDING OF DEPOSITORY RECEIPTS SHARES ARE IN EXCESS OF 1% OF THE TOTAL NO OF SHARES FOR THE QUARTER ENDED ON 31<sup>ST</sup> DECEMBER, 2010**

Sr. No.	Name of DR Holder	Type of outstanding DR (ADRs, GDRs, SDRS Etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (GRAND TOTAL (A) + (B) + (C) indicated in Statement para (I) (a) above)
1.				
2.	NOT APPLICABLE			
	TOTAL			

**(III) (a) STATEMENT SHOWING THE VOTING PATTERN OF SHAREHOLDERS, IF MORE THAN ONE CLASS OF SHARES/SECURITIES IS ISSUED BY THE ISSUER (GIVE DESCRIPTION OF SECURITIES IS ISSUED BY THE ISSUER) FOR THE QUARTER ENDED ON 31<sup>ST</sup> DECEMBER, 2010.**

Category Code	Category of Shareholder	Number of Voting Rights held in each class of Securities			Total Voting Rights (III+IV+V)	Total Voting Rights (VI)	
		Class X	Class Y	Class Z		As a % of (A+B)	As a % of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)

The Company has Issued only one Class of Securities i.e Equity Shares. Except this there are no other Class of Shares/Securities is issued by the Company. So there is no need to describe Voting Rights of Equity Share capital As the voting Rights is on basis of Shares Held by the Shareholder of the company.

DATE: 15<sup>TH</sup> JANUARY, 2011

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