



SIL/11-12/
21st July, 2012

**The Company Secretary,
The Stock Exchange, Ahmedabad**
Kamdhenu Complex,
Sahajanand College Road,
Ahmedabad – 380 015.

**The Company Secretary
The Stock Exchange Mumbai**
Phiroze Jeejeephoy Tower,
Dalal Street,
Mumbai – 400 001.

Dear Sir,

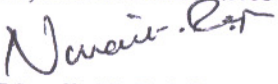
Sub : Unaudited Financial Results for the 1st quarter ended 30th June, 2012.

With reference to the above, we herewith enclosing copy of the unaudited financial results for the First quarter ended 30th June 2012 taken on record by the Board of Directors at their meeting held on 21st July, 2012 at 11:00 am at the registered office of the company.

You are hereby requested to kindly take it on your record and oblige,

Thanking you,

Yours faithfully,
For, Sumeru Industries Ltd.


[Nandit V. Raja]
Managing Director

Encl : As above

C.C. to The Company Secretary
The Saurashtra Kutchh Stock Exchange Ltd.
Popatbhai Sorathia Bhavan,
Sadar Bazar, RAJKOT – 360 001.

SUMERU INDUSTRIES LIMITED

Regd. Office: 10th Floor, Sumeru Center, Near Parimal Crossing, C.G. Road, Ahmedabad - 380 007
Phone: +91 79 2665 2748, 2665 1357 Fax: +91 79 2665 1664

SUMERU INDUSTRIES LIMITED

Regd. Office: 10th Floor, Sumeru Centre, Nr. Parimal Crossing, Paldi, Ahmedabad - 3800 07.

**ANNEXURE I OF CLAUSE 41
Unaudited financial results**

PART I

Statement of Standalone Unaudited Results for the First Quarter ENDED 30/06/2012

(RS. IN LACS)

Sr. No.	Particulars.	For the Quarter	Previous Quarter	Corresponding Quarter	Year to date
		Ended on 30-06-2012	Ended on 31-03-2012	ended 30-06-2011	cummulative 31-03-2012
(Refer Notes Below)		Unaudited	Unaudited	Unaudited	Audited
1	Income from operations				
	(a) Income from operations	10.50	11.75	9.25	40.50
	(b) Other operating income	1.49	0.00	1.88	5.07
	Total income from operations(net)	11.99	11.75	11.13	45.57
2	Expenses				
	(a) Employee benefits expenses	1.94	2.03	2.22	9.02
	(b) Depreciation and amortisation Expenses	0.52	0.70	0.59	2.10
	(c) Other expenses	8.13	6.73	6.93	28.83
	Total expenses	10.59	9.46	9.74	39.95
3	Profit/(Loss) from operations before other income, finance costs and exceptional item (1-2)	1.40	2.29	1.39	5.62
4	Other Income	-	-	-	-
5	Profit/(Loss) from ordinary activities before finance cost and exceptional items (3+4)	1.40	2.29	1.39	5.62
6	Finance Cost	0.00	0.00	0.00	0.00
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional item (5-6)	1.40	2.29	1.39	5.62
8	Exceptional Items	0.00	0.00	0.00	0.00
9	Profit/(Loss) from ordinary activities before tax (7+8)	1.40	2.29	1.39	5.62
10	Tax expense	0.01	0.05	0.00	0.66
11	Net Profit/(Loss) for the period from ordinary activities after tax (9-10)	1.39	2.24	1.39	4.96
12	Extraordinary Items	-	-	-	-
13	Net Profit/(Loss) for the period from (11-12)	1.39	2.24	1.39	4.96
14	Paid up equity share capital (Face Value of Re.1/- per Share)	720.00	720.00	720.00	720.00
15	Reserve excluding Revaluation Reserve as per balance sheet of previous accounting year	0.00	0.00	0.00	287.33
16	Earnings per share(before and after extraordinary items) (of Rs.1/- each) (not annualised)				
	(a) Basic	0.00	0.00	0.00	0.01
	(b) Diluted	0.00	0.00	0.00	0.00
PART- II					
A	PARTICULAR OF SHAREHOLDING				
1	Public shareholding				
	- Number of shares	36445421	36445421	36445421	36445421
	- Percentage of shareholding	50.62%	50.62%	50.62%	50.62%
2	Promoter and Promoter Group Shareholding				
	(a) Pledged / Encumbered				
	- Number of shares	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil
	(b) Non Encumbered				
	- Number of shares	35554579	35554579	35554579	35554579
	- Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	49.38%	49.38%	49.38%	49.38%
	Particulars	3 months ended 30/06/2012			
B	INVESTOR COMPLAINTS				
	Pending at the beginning of the quarter		Nil		
	Received during the quarter		Nil		
	Disposed of during the quarter		Nil		
	Remaining unresolved at the end of the qtr		Nil		

Notes :

- The above results have been reviewed by Audit Committee and thereafter approved and taken on record by the Board in its meeting held on 21st July, 2012
- Previous years/ quarters figures have been regrouped / rearranged wherever necessary.
- The company operates in one segment, hence no separate segment reporting is given.
- The company is in process of establishing self pan project in Kutchh District of Gujarat.

Date : 21st July, 2012
Place : Ahmedabad

By order Board of Director
Sumeru Industries LIMITED

Mandit V Raja
(Mandit V Raja)
Managing Director