



SIL/10-11/____
21st October, 2011

**The Company Secretary,
The Stock Exchange,
Kamdhenu Complex,
Sahajanand College Road,
Ahmedabad – 380 015.**

**The Company Secretary
The Stock Exchange Mumbai
Phiroze Jeejeephoy Tower,
Dalal Street,
Mumbai – 400 001.**

Dear Sir,

Sub : Unaudited Financial Results for the 2nd quarter ended 30th September, 2011.

With reference to the above, we enclosed herewith copy of the unaudited financial results for the 2nd quarter ended 30th September, 2011 taken on record by the Board of Directors at their meeting held on 21st October, 2011 at the registered office of the company.

You are hereby requested to kindly take it on your record and oblige,

Thanking you,

Yours faithfully,
For, Sumeru Industries Ltd.

[Nandit V. Raja]
Managing Director

Encl : As above

C.C. to The Company Secretary
The Saurashtra Kutchh Stock Exchange Ltd.
Popatbhai Sorathia Bhavan,
Sadar Bazar, RAJKOT – 360 001.

SUMERU INDUSTRIES LIMITED

Regd. Office : Sumeru Centre, Near Parimal Crossing, C.G. Road, Ahmedabad - 380 007.
Phone : (+91-079) 2665 2748, 2665 1357 Fax : (+91-079) 2665 1664



UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE SECOND QUARTER ENDED ON 30TH SEPTEMBER,2011

[Rs. In Lacs]

| Sr.No. | Particulars | Quarter ended Sept.30 | | Half year ended Sept. 30 | | Financial Year |
|--------|---|-----------------------|-------------|--------------------------|--------------|----------------|
| | | 2011 | 2010 | 2011 | 2010 | ended |
| | | | | | | [Audited] |
| | | | | | | 31-Mar-11 |
| 1 | Income from Operations | 11.67 | 9.09 | 22.80 | 18.10 | 35.41 |
| 2 | Other Income | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 3 | Total Income | 11.67 | 9.09 | 22.80 | 18.10 | 35.41 |
| 4 | Expenditure | | | | | |
| | Staff Cost | 2.40 | 1.93 | 4.62 | 3.82 | 7.90 |
| | Depreciation | 0.60 | 0.57 | 1.19 | 1.14 | 2.38 |
| | Other Expenses | 7.27 | 4.96 | 14.22 | 9.95 | 23.58 |
| | Total Expenditure | 10.27 | 7.46 | 20.03 | 14.91 | 33.86 |
| 5 | Interest | - | - | - | - | - |
| 6 | Exceptional Items | - | - | - | - | - |
| 7 | Profit Before Tax. | 1.40 | 1.63 | 2.78 | 3.19 | 1.55 |
| 8 | Provision for Taxation | | | | | |
| | Current Tax | 0.10 | - | 0.10 | - | 1.26 |
| | Deferred Tax | - | - | - | - | - |
| | Mat Credit Entitlement | - | - | - | - | -1.26 |
| 9 | Profit After Tax | 1.30 | 1.63 | 2.68 | 3.19 | 1.55 |
| 10 | Extraordinary items | - | - | - | - | - |
| 11 | Net Profit | 1.30 | 1.63 | 2.68 | 3.19 | 1.55 |
| 12 | Paid up Equity Share Capital (Face Value Re.1/-) | 720.00 | 720.00 | 720.00 | 720.00 | 720.00 |
| 13 | Reserve Excluding revaluation reserve | - | - | - | - | 282.41 |
| 14 | Earning per share (for the quarter diluted not Before and After Extraordinary items) | | | | | |
| | Basic | 0.0018 | 0.0023 | 0.0037 | 0.0044 | 0.0022 |
| | Diluted | 0.0018 | 0.0023 | 0.0037 | 0.0044 | 0.0022 |
| 15 | Public Shareholding | | | | | |
| | - Number of Shares | 36445421 | 36445421 | 36445421 | 36445421 | 36445421 |
| | - Percentage of shareholding | 50.62% | 50.62% | 50.62% | 50.62% | 50.62% |
| 16 | Promoter and Promoter group Shareholding | | | | | |
| | a) Pledged / Encumbered | | | | | |
| | - Number of Shares | Nil | Nil | Nil | Nil | Nil |
| | - Percentage of Shares | Nil | Nil | Nil | Nil | Nil |
| | (as a % of the total shareholding of promoter and promoter group) | | | | | |
| | - Percentage of Shares | Nil | Nil | Nil | Nil | Nil |
| | (as a % of the total share capital of the company) | | | | | |
| | b) Non-encumbered | | | | | |
| | - Number of Shares | 35554579 | 35554579 | 35554579 | 35554579 | 35554579 |
| | - Percentage of Shares | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% |
| | (as a % of the total shareholding of promoter and promoter group) | | | | | |
| | - Percentage of Shares | 49.38% | 49.38% | 49.38% | 49.38% | 49.38% |
| | (as a % of the total share capital of the company) | | | | | |

Notes :

- The above results has been reviewed by audit committee and thereafter approved and taken on record by the Board in its meeting held as on 21st October,2011.
- Previous years figures have been regrouped / rearranged wherever necessary.
- The company is in process of establishing salt pan project in Kutchh District of Gujarat.
- In terms of Clause41 of the of the listing agreement, details of members or investors complaints for the quarter ended on 30th September,2011 are Beginning - Nil, Received - Nil, Resolved - Nil, Pending - Nil.
- The Company operates only in one segment, hence no separate segment reporting is given.

Date : 21st October, 2011
Place : Ahmedabad

By order of the Board of
Directors of Sumeru Industries Limited

Nandit V. Raja
(Nandit V. Raja)
Managing Director.

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