



REF: SIL/LIST/ASE-BSE_RSE/CL-35/06-2013

Date: 16TH JULY, 2013

To Sr. General Manager, Listing And Compliance Department The Stock Exchange, Ahmedabad. 1st Floor, Kamdhenu Complex, Near Panjara Pole, Ambawadi, Ahmedabad: 380 015

To
Deputy General Manager,
Corporate Relations Department,
The Stock Exchange, Mumbai
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai: 400 001.

Dear Sirs,

Sub: Submission of Share Holding Pattern for the Quarter ended 30/06/2013

Ref: Compliance to Clause 35 of the Listing Agreement.

With reference to the captioned subject matter, we are sending herewith shareholding pattern along with list of shareholders holding 1% or more shares in the prescribed form for the quarter ended on 30TH JUNE, 2013 as per requirements of clause 35 of the Listing Agreement. Please find the same in order and acknowledge receipt.

Yours Faithfully, FOR SUMERU INDUSTRIES LIMITED.

(NANDIT V. RAJA)
Managing Director

Encl: Shareholding Pattern Statement for Quarter ended on 30/06/2013.

SUMERU INDUSTRIES LIMITED

SHAREHOLDING PATTERN AS ON 30/06/2013

(I) (a) Statement showing Shareholding Pattern

| Cate- | CODE: 530445 NAME OF THE SCRIP:S | CILLINO INDUOTI | TIES EIMITED (| | | | | |
|-------|---|-----------------|----------------|-------------|--------------------|---------------------------------------|------------------------|--------------------|
| gory | Partly paid up shares | | | Number of | | of total | As a % of total | |
| | Partry paid up snares | | | partly paid | | of partly | | of shares |
| Code | Held by Decreets (Decree | | | up shares | paid up shares | | | Company |
| | Held by Promoter/Promoter group | | | 0 | | 00 | (| 0.00 |
| | Held by Public | | | 0 0.00 | | (| 0.00 | |
| | Total | | | 0 | 0.00 | | | 0.00 |
| | | | | Number of | As a % | of total | A = 0 | |
| | Outstanding Convertible Securities | | | outstanding | | tstanding | | of total |
| | Saturating SoftVortible Securities | | Securities | Con. Se | | | nares of the | |
| | | | | Securities | COII. SE | cunties | | , assuming |
| | | | | | | | | ersion of the |
| | Held by Promoter/Promoter group | | | 0 | - | 00 | | urities |
| | Held by Public | | | | 0. | | | 0.00 |
| | Total | | 0 | 0. | | | 0.00 | |
| - | Total | | | 0 | 0. | 00 | 0 | .00 |
| | | | | Number of | As a % | of total | As a 0 | % of total |
| | | | | warrants | number of | | | of shares |
| | Warrants | | | | | · · · · · · · · · · · · · · · · · · · | | Company |
| | | | | | | | assuming full | |
| | | | | | | | conversion of warrants | |
| | Held by Promoter/Promoter group | | | 0 | 0.00 | | 0.00 | |
| - | Held by Public | | | 0 | 0.00 | | 0.00 | |
| | Total | | | 0 | 0.00 | | 0.00 | |
| | Total paid up capital of the Company, assuming full | | - | 0.0 | 50 | | .00 | |
| | conversion of warrants and convertible se | | | | | | | |
| Cate- | | Number of | Total No. | Number of | Total share | holding as | Shares | oledged or |
| gory | Category of | Share- | of shares | shares held | a percenta | | otherwise encumbered | |
| ode | Shareholders holders | | | in demated | number of shares | | Number of | As a |
| | | | | form | As a percentage of | | Shares | % |
| | | | | | (A+B) ¹ | (A+B+C) | | |
| (1) | () | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)=(VIII)/(IV)* |
| | Shareholding of Promoter | | | | | | | |
| | and Promoter Group ² | | | | | | | |
| | Indian | | | | | | | |
| | Individuals/H.U.F | 5 | 35554579 | 26485629 | 49.38 | 49.38 | Nil | Nil |
| | Cental/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | Nil | Nil |
| | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | Nil | Nil |
| - | Financial Institutions/Banks | 0 | 0 | . 0 | 0.00 | 0.00 | Nil | Nil |
| (e) | Any Other (specify) Trust | 0 | 0 | 0 | 0.00 | 0.00 | Nil | Nil |
| 2) | Sub-Total (A)(1) | 5 | 35554579 | 26485629 | 49.38 | 49.38 | Nil | Nil |
| | Foreign Non Resident Individuals/Foreign | | | | | | | |
| | Non Resident Individuals/Foreign Nationals | 0 | 0 | | 0.00 | 0.00 | A12 | |
| - ' | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | Nil | Nil |
| - / | Institutions | 0 | 0 | 0 | | 0.00 | Nil | Nil |
| | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | Nil | Nil |
| (-) | Sub Total (A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | Nil Nil | Nil |
| | Total holding of Promoter and | | 0 | 0 | 0.00 | 0.00 | MII | Nil |
| | rotal holding of Fromoter and | 5 | 35554579 | 26485629 | 49.38 | 49.38 | NIL | |

(contd2)

| SCRIP | CODE:530445 NAME OF THE SCRIP:S | UMERU INDUSTRIE | S LIMITED C | LASS OF SCF | RIP:EQUITY C | LASS QUA | RTER ENDED:30 | /06/2013 | |
|-------|--|-----------------|-------------|-------------|-----------------------|------------|----------------------|----------------------|--|
| Cate- | Category of | Number of | Total No. | Number of | Total share | holding as | Shares pledged or | | |
| gory | Shareholders | Share- | of shares | shares held | a percentage of total | | otherwise encumbered | | |
| Code | | holders | | in demated | number of shares | | Number of | As a | |
| | | | | form | As a percentage of | | Shares | % | |
| | | | | | (A+B) ¹ | (A+B+C) | | | |
| (1) | (11) | (111) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)=(VIII)/(IV)*10 | |
| | Public Shareholding3 | | | | | | | | |
| 1.7 | Institutions | | | | | | | | |
| (a) | Mutual Fund/UTI | 0 | 0 | 0 | 0.00 | 0.00 | Nil | Nil | |
| (b) | Financial Institutions/Banks | 0 | 0 | 0 | 0.00 | 0.00 | Nil | Nil | |
| (c) | Central/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | Nil | Nil | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | Nil | Nil | |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | Nil | Nil | |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.00 | 0.00 | Nil | Nil | |
| (g) | Foreign Venture Cap. Inv | 0 | 0 | 0 | 0.00 | 0.00 | Nil | Nil | |
| | Sub-Total (B)(1) | 0 | 0 | 0 | 0.00 | 0.00 | Nil | Nil | |
| (2) | Non Institutions | | | | | | | | |
| (a) | Bodies Corporate | 100 | 4998881 | 2813881 | 6.94 | 6.94 | Nil | Nil | |
| (b) | Individuals | | | | | | | | |
| | i) Holding nominal share capital upto Rs. 1 lakh | 5410 | 20026924 | 13361623 | 27.82 | 27.82 | Nil | Nil | |
| | ii) Holding nominal share capital in excess of Rs. 1 lakh | 41 | 11142449 | 10981449 | 15.47 | 15.47 | Nil | Nil | |
| (c) | Any Other(specify) | | | | | | | | |
| | NRI Repairable | 13 | 259167 | 259167 | 0.36 | 0.36 | Nil | Nil | |
| | NRI (Non-Repairable) | 3 | 18000 | 10000 | 0.03 | 0.03 | Nil | Nil | |
| | Any Other | 0 | 0 | 0 | 0.00 | 0.00 | Nil | Nil | |
| | Sub-Total (B)(2) | 5567 | 36445421 | 27426120 | 50.62 | 50.62 | Nil | Nil | |
| | Total Public shareholding (B)=(B)(1)+(B)(2) | 5567 | 36445421 | 27426120 | 50.62 | 50.62 | Nil | Nil | |
| 1 | TOTAL (A)+(B) | 5572 | 72000000 | 53911749 | 100.00 | 100.00 | Nil | Nil | |
| C) | Shares held by Custodians and against which Depository Receipts have been issued | | | 33371110 | 100.00 | 100.00 | 140 | INI | |
| 1 | Promoter and Promoter Group | 0 | 0 | 0 | 0.00 | 0.00 | Nil | Nil | |
| 2 | Public | 0 | 0 | 0 | 0.00 | 0.00 | Nil | Nil | |
| | GRAND TOTAL (A)+(B)+(C) | 5572 | 72000000 | 53911749 | 100.00 | 100.00 | Nil | Nil | |

| (1) (b) | Statement showing shareholding of | persons belonging to the | category "Prom | noter and Pror | moter Group" | | |
|---------|-----------------------------------|--------------------------|-----------------------------------|--|---------------------------|--|--|
| Sr.No. | Name of the shareholder | Total shares | held | Shares pledged or otherwise encumbered | | | |
| | | Number | As a % of grand total (A)+(B)+(C) | Number | As a Percentage | As a % of grand total (A)+(B)+(C) OF SUB-Clause (I)(a) | |
| (1) | (11) | (III) | (IV) | (V) | (VI) = (V)/(III)*100 | (VII) | |
| _ 1 | Anjan H Raja | 9295950 | 12.91 | Nil | Nil | Nil | |
| 2 | Vipul H. Raja | 14867315 | 20.65 | Nil | Nil | Nil | |
| 3 | Sonal V. Raja | 5749657 | 7.99 | Nil | Nil | Nil | |
| 4 | Nandit V. Raja | 5552657 | 7.71 | Nil | Nil | Nil | |
| 5 | Namrata V, Raja | 89000 | 0.12 | Nil | Nil | Nil | |
| | TOTAL | 35554579 | 49.38 | 0 | 0.00 | 0 | |

| (1) (c) | Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares | | | | | | | | |
|---------|---|---------------|--|--|---|--|--|--|--|
| Sr. No. | Name of the shareholder | No. of shares | Shares as percentage of total no. of shares {i.e.Grand Total(A)+(B)+C) indicated in statement at para(1)(a) above} | | | | | | |
| 1 | Sanket Fincap Private Limited | 3081000 | 4.28 | | T | | | | |
| 2 | Jayprakash Associates Limited | 868000 | 1.21 | | | | | | |
| 3 | Manish H. Mishra | 726314 | 1.01 | | | | | | |
| | TOTAL | 3949000 | 6.49 | | | | | | |

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| PAC) belonging to the | category "Public" and | d holding more than 59 | % of the total nur | nber of shares of | f the company | | | |
|--|------------------------------------|---|---|---|---|--|--|--|
| Sr. No. Name(s) shareholde the Persons Concert (P/ | er(s) and Acting in AC) with | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in | Details of Number of warrants | As a % total number of warrants of the same class | Details Number of convertible securities held | % w.r.t total number of convertible securities of the same class | Total shares (including underlying shares assuming full conversion of warrants and convertible |
| | | | | NA | | | | |
| 1 = | | (| | | 0 | | | 0 |
| TOTAL (1) (d) Statement showing of | | (| 0.00 | 0 | 0 | 0 | | 0 |
| Sr. No. Name of shareholder | | Category of shareholders (Promoters/public) NA | No. of locked- in shares | Total(A)+(B)+(in statement a above) | | | | |
| TOTA | AL | | | | | | | |
| | latalla of Danasitan | . D | 20/0040 | | | | | |
| Il a Statement showing of Type of outstanding Sr. No. SDRs, etc) | Dr(ADRs, GDRs, | No. of shares | No. of shares underlying outstanding DRs | Shares underloutstanding D percentage of shares {I.e. Gi (A)+(B)+C) inc Statement at p (1)(a)above} | Rs as a total no. of rand Total dicated in | | | |
| | | NA | | | | | | |
| | | INA | T | | | | | |
| | | | 1 | | | | | |

| (II) (b) | Statement showing holding of D of the total no.of shares | Depository Receipts (DRs) wh | ere underlying | shares are in excess of 1 |
|----------|--|--|--|--|
| Sr. No. | Name of the DR Holder | Type of outstanding DR(ADRs, GDRs, etc.) | No. of shares underlying outstanding DRs. | Shares underlying outstanding DRs as a percentage of total no. c shares {I.e. Grand Total (A)+(B)+C) indicated in Statement at para (1)(a)above} |
| | | NA | | |
| | 70711 | | | |
| | TOTAL | | | |

| III (a) | Statement showing the voting pattern of | shareholders, if mor | e than one clas | s of | | | | |
|---------|---|-------------------------|-----------------|-------------|------------|-------------------|------------|--|
| | shares/securities is issued by the issuer | | | | | | | |
| | (Give description of voting rights for each | h class of security C | lass X, Class | Y, Class Z) | | | | |
| | | | | | | | | |
| Catego | Caegory of shareholder | Number of Voting Rights | | Total | Total V | oting Rights (VI) | | |
| code | | held in | Voting | | | | | |
| | | securities | | | Rights | | | |
| | | | | | | As a % | As a % | |
| | | Class X | Class Y | Class Z | (III+IV+V) | of (A+B) | of (A+B+C) | |
| (1) | (11) | () | (IV) | (V) | (VI) | (VII) | (VIII) | |

The Company has Issued only one Class of Securities i.e Equity Shares. Except this there are no other Class of Shares/Securities is issued by the Company. So there is no need to describe Voting Rights of Equity Share capital As the voting Rights is on basis of Shares Held by the Shareholder of the company.

DATE:16TH JULY,2013

Place: Ahmedabad

For SUMERU INDUSTRIES LIMITED

Navant Reja

Nandit V. Raja (Managing Director)