



REF: SIL/LIST/ASE-BSE\_RSE/CL-35/12-2011  
Date: 18TH APRIL, 2011

To  
Sr. General Manager,  
Listing And Compliance Department  
The Stock Exchange, Ahmedabad.  
1st Floor, Kamdhenu Complex,  
Near Panjara Pole, Ambawadi,  
Ahmedabad: 380 015.

To  
Deputy General Manager,  
Corporate Relations Department,  
The Stock Exchange, Mumbai  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai: 400 001.

Dear Sirs,

Sub: **Submission of Share Holding Pattern for the Quarter ended 31/03/2011**

Ref: **Compliance to Clause 35 of the Listing Agreement.**

With reference to the captioned subject matter, we are sending herewith shareholding pattern along with list of shareholders holding 1% or more shares in the prescribed form for the quarter ended on **31ST MARCH, 2011** as per requirements of clause 35 of the Listing Agreement. Please find the same in order and acknowledge receipt.

Yours Faithfully,  
**FOR SUMERU INDUSTRIES LIMITED.**

*Nandit Raja*

(NANDIT V. RAJA)  
Managing Director

Encl: Shareholding Pattern Statement for Quarter ended on 31/03/2011.

CC: The Saurashtra & Kutchh Stock Exchange Ltd.  
The Rajkot Stock Exchange,  
Popatbhai Sorathia Bhavan,  
Sadar Bazar, Rajkot.

## **SUMERU INDUSTRIES LIMITED**

Regd. Office : Sumeru Centre, Near Parimal Crossing, C.G.Road, Ahmedabad - 380 007.  
Phone : (+91-079)2665 2748, 2665 1357 Fax : (+91-079) 2665 1664



**SUMERU INDUSTRIES LIMITED**  
**SHAREHOLDING PATTERN AS ON 31.03.2011**

**(I) (a) Statement showing Shareholding Pattern**

SCRIP CODE :530445 Name of Scrip : SUMERU INDUSTRIES LIMITED Class of Security : Equity Quarter Ended : 31.03.2011								
Category Code	<b>Partly paid up shares</b>			Number of partly paid up shares	As a % of total number of partly paid up shares	As a % of total number of shares of the Company		
	Held by Promoter/Promoter group			0	0.00	0.00		
	Held by Public			0	0.00	0.00		
	<b>Total</b>			<b>0</b>	<b>0.00</b>	<b>0.00</b>		
<b>Outstanding Convertible Securities</b>				Number of outstanding Securities	As a % of total No. of outstanding Con. Securities	As a % of total No. of shares of the Company, assuming full conversion of the Securities		
	Held by Promoter/Promoter group			0	0.00	0.00		
	Held by Public			0	0.00	0.00		
	<b>Total</b>			<b>0</b>	<b>0.00</b>	<b>0.00</b>		
<b>Warrants</b>				Number of warrants	As a % of total number of warrants	As a % of total number of shares of the Company assuming full conversion of warrants		
	Held by Promoter/Promoter group			0	0.00	0.00		
	Held by Public			0	0.00	0.00		
	<b>Total</b>			<b>0</b>	<b>0.00</b>	<b>0.00</b>		
<b>Total paid up capital of the Company, assuming full conversion of warrants and convertible securities</b>								
Category Code	Category of Shareholders	Number of Shareholders	Total No. of shares	Number of shares held in demated form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup> (VI)	(A+B+C) (VII)	Number of Shares (VIII)	As a % (IX)=(VIII)/(IV)*100
(1)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals/H.U.F	5	35554579	26297579	49.38	49.38	NIL	N.A.
(b)	Central/State Government(s)	0	0	0	0.00	0.00	NIL	N.A.
(c)	Bodies Corporate	0	0	0	0.00	0.00	NIL	N.A.
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00	NIL	N.A.
(e)	Any Other (specify) Trust	0	0	0	0.00	0.00	NIL	N.A.
	Sub-Total (A)(1)	<b>5</b>	<b>35554579</b>	<b>26297579</b>	<b>49.38</b>	<b>49.38</b>	<b>NIL</b>	<b>N.A.</b>
<b>(2)</b>	<b>Foreign</b>							
(a)	Non Resident Individuals/Foreign Nationals	0	0	0	0.00	0.00	NIL	N.A.
(b)	Bodies Corporate	0	0	0	0.00	0.00	NIL	N.A.
(c)	Institutions	0	0	0	0.00	0.00	NIL	N.A.
(d)	Any Other (specify)	0	0	0	0.00	0.00	NIL	N.A.
	Sub-Total (A)(2)	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>NIL</b>	<b>N.A.</b>
	Total holding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	<b>5</b>	<b>35554579</b>	<b>26297579</b>	<b>49.38</b>	<b>49.38</b>	<b>NIL</b>	<b>N.A.</b>

(contd .....2)

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Name of the Company : SUMERU INDUSTRIES LIMITED

SCRIP CODE : 530445		Name of Scrip : SUMERU INDUSTRIES LIMITED			Class of Security : Equity		Quarter Ended : 31.03.2011		
Category Code	Category of Shareholders	Number of Share-holders	Total No. of shares	Number of shares held in demated form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered		
					As a percentage of (A+B) <sup>1</sup> (VI)	As a percentage of (A+B+C) (VII)	Number of Shares (VIII)	As a % (IX)=(VIII)/(IV)*100	
(1)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	
<b>(B) Public Shareholding<sup>3</sup></b>									
<b>(1) Institutions</b>									
(a)	Mutual Fund/UTI	0	0	0	0.00	0.00	NIL	N.A.	
(b)	Financial Institutions/Banks	0	0	0	0.00	0.00	NIL	N.A.	
(c)	Central/State Government(s)	0	0	0	0.00	0.00	NIL	N.A.	
(d)	Venture Capital Funds	0	0	0	0.00	0.00	NIL	N.A.	
(e)	Insurance Companies	0	0	0	0.00	0.00	NIL	N.A.	
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	NIL	N.A.	
(g)	Foreign Venture Cap. Inv	0	0	0	0.00	0.00	NIL	N.A.	
<b>Sub-Total (B)(1)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>NIL</b>	<b>N.A.</b>	
<b>(2) Non Institutions</b>									
(a)	Bodies Corporate	113	5625412	3440412	7.81	7.81	NIL	N.A.	
<b>(b) Individuals</b>									
i) Holding nominal share capital upto Rs. 1 lakh		5396	19715596	13226346	27.38	27.38	NIL	N.A.	
ii) Holding nominal share capital in excess of Rs. 1 lakh		37	10850011	10689011	15.07	15.07	NIL	N.A.	
<b>(c) Any Other(specify)</b>									
NRI Repairable		15	246402	246402	0.34	0.34	NIL	N.A.	
NRI (Non-Repairable)		2	8000	0	0.01	0.01	NIL	N.A.	
Any Other		0	0	0	0.00	0.00	NIL	N.A.	
<b>Sub-Total (B)(2)</b>		<b>5563</b>	<b>36445421</b>	<b>27602171</b>	<b>50.62</b>	<b>50.62</b>	<b>NIL</b>	<b>N.A.</b>	
Total Public shareholding (B)=(B)(1)+(B)(2)		5563	36445421	27602171	50.62	50.62	NIL	N.A.	
<b>TOTAL (A)+(B)</b>		<b>5568</b>	<b>72000000</b>	<b>53899750</b>	<b>100.00</b>	<b>100.00</b>	<b>NIL</b>	<b>N.A.</b>	
<b>(C) Shares held by Custodians and against which Depository Receipts have been issued</b>									
1	Promoter and Promoter Group	0	0	0	0.00	0.00	NIL	N.A.	
2	Public	0	0	0	0.00	0.00	NIL	N.A.	
<b>GRAND TOTAL (A)+(B)+(C)</b>		<b>5568</b>	<b>72000000</b>	<b>53899750</b>	<b>100.00</b>	<b>100.00</b>	<b>NIL</b>	<b>N.A.</b>	

(1) (b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr.No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number	As a % of grand total (A)+(B)+(C)	Number	As a Percentage	As a % of grand total (A)+(B)+(C) OF SUB-Clause (1)(a)
(1)	(II)	(III)	(IV)	(V)	(VI) = (V)/(III)*100	(VII)
1	Anjan H Raja	9295950	12.91			
2	Vipul H. Raja	14867315	20.65			
3	Sonal V. Raja	5749657	7.99			
4	Nandit V. Raja	5552657	7.71			
5	Namrata V. Raja	89000	0.12			
<b>TOTAL</b>		<b>35554579</b>	<b>49.38</b>	<b>0</b>	<b>0.00</b>	<b>0</b>

(1) (c) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	No. of shares	Shares as percentage of total no. of shares {i.e. Grand Total(A)+(B)+(C) indicated in statement at para(1)(a) above}
1	Pilar Pratikbhai Shah	2217075	3.08
2	Sanket Fincap Private Limited	3081000	4.28
3	Jayprakash Associates Limited	2166075	2.99
<b>TOTAL</b>		<b>7464150</b>	<b>10.35</b>

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(1) (d) Statement showing details of locked in shares as on 31/03/2011				
Sr. No.	Name of shareholder	Category of shareholders (Promoters/public)	No. of locked-in shares	Locked-in shares as percentage of total no. of shares (i.e. Grand Total(A)+(B)+C) indicated in statement at para(1)(a) above}
NA				
TOTAL				

(II) (a) Statement showing details of Depository Receipts (DRS) as on 31/03/2011				
Sr. No.	Type of outstanding Dr(ADRs, GDRs, SDRs, etc)	No. of shares	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+C) indicated in Statement at para (1)(a)above}
NA				
TOTAL				

(II) (b) Statement showing holding of Depository Receipts (DRs) where underlying shares are in excess of 1% of the total no. of shares				
Sr. No.	Name of the DR Holder	Type of outstanding DR(ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs.	Shares underlying outstanding DRs as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+C) indicated in Statement at para (1)(a)above}
NA				
TOTAL				

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.							
(Give description of voting rights for each class of security Class X, Class Y, Class Z)							
Category code	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights	Total Voting Rights (VI)	
		Class X	Class Y	Class Z	(III+IV+V)	As a % of (A+B)	As a % of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)

The Company has Issued only one Class of Securities i.e Equity Shares. Except this there are no other Class of Shares/Securities is issued by the Company. So there is no need to describe Voting Rights of Equity Share capital As the voting Rights is on basis of Shares Held by the Shareholder of the company.

DATE: 18TH APRIL, 2011

Place: Ahmedabad

For SUMERU INDUSTRIES LIMITED

*Nandit V. Raja*

Nandit V. Raja  
(Managing Director)

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