



REF: SIL/LIST/ASE-BSE_RSE/CL-35/03-2012
Date: 17TH APRIL, 2012

To
Sr. General Manager,
Listing And Compliance Department
The Stock Exchange, Ahmedabad.
1st Floor, Kamdhenu Complex,
Near Panjara Pole, Ambawadi,
Ahmedabad: 380 015.

To
Deputy General Manager,
Corporate Relations Department,
The Stock Exchange, Mumbai
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai: 400 001.

Dear Sirs,

Sub: **Submission of Share Holding Pattern for the Quarter ended 31/03/2012**

Ref: **Compliance to Clause 35 of the Listing Agreement.**

With reference to the captioned subject matter, we are sending herewith shareholding pattern along with list of shareholders holding 1% or more shares in the prescribed form for the quarter ended on **31ST MARCH, 2012** as per requirements of clause 35 of the Listing Agreement. Please find the same in order and acknowledge receipt.

Yours Faithfully,
FOR SUMERU INDUSTRIES LIMITED.

Nandit V. Raja
(NANDIT V. RAJA)
Managing Director

Encl: Shareholding Pattern Statement for Quarter ended on 31/03/2012.

CC: The Saurashtra & Kutchh Stock Exchange Ltd.
The Rajkot Stock Exchange,
Popatbhai Sorathia Bhavan,
Sadar Bazar, Rajkot.

SUMERU INDUSTRIES LIMITED

Regd. Office : Sumeru Centre, Near Parimal Crossing, C.G.Road, Ahmedabad - 380 007.
Phone : (+91-079)2665 2748, 2665 1357 Fax : (+91-079) 2665 1664

SUMERU INDUSTRIES LIMITED
SHAREHOLDING PATTERN AS ON 31/03/2012

(I) (a) Statement showing Shareholding Pattern

SCRIP CODE:530445 NAME OF THE SCRIP:SUMERU INDUSTRIES LIMITED CLASS OF SCRIP:EQUITY CLASS QUARTER ENDED: 31/03/2012									
Category Code	<u>Partly paid up shares</u>			Number of partly paid up shares	As a % of total number of partly paid up shares	As a % of total number of shares of the Company			
	Held by Promoter/Promoter group			0	0.00	0.00			
	Held by Public			0	0.00	0.00			
	Total			0	0.00	0.00			
	<u>Outstanding Convertible Securities</u>			Number of outstanding Securities	As a % of total No. of outstanding Con. Securities	As a % of total No. of shares of the Company, assuming full conversion of the Securities			
	Held by Promoter/Promoter group			0	0.00	0.00			
	Held by Public			0	0.00	0.00			
	Total			0	0.00	0.00			
	<u>Warrants</u>			Number of warrants	As a % of total number of warrants	As a % of total number of shares of the Company assuming full conversion of warrants			
	Held by Promoter/Promoter group			0	0.00	0.00			
	Held by Public			0	0.00	0.00			
	Total			0	0.00	0.00			
Total paid up capital of the Company, assuming full conversion of warrants and convertible securities									
Category Code	Category of Shareholders	Number of Shareholders	Total No. of shares	Number of shares held in demated form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered		
					As a percentage of (A+B) ¹ (VI)	(A+B+C) (VII)	Number of Shares (VIII)	As a % (IX)=(VIII)/(IV)*100	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	
(A)	Shareholding of Promoter and Promoter Group ²								
(1)	Indian								
(a)	Individuals/H.U.F	5	35554579	26439629	49.38	49.38	Nil	Nil	
(b)	Central/State Government(s)	0	0	0	0.00	0.00	Nil	Nil	
(c)	Bodies Corporate	0	0	0	0.00	0.00	Nil	Nil	
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00	Nil	Nil	
(e)	Any Other (specify) Trust	0	0	0	0.00	0.00	Nil	Nil	
	Sub-Total (A)(1)	5	35554579	26439629	49.38	49.38	Nil	Nil	
(2)	Foreign								
(a)	Non Resident Individuals/Foreign Nationals	0	0	0	0.00	0.00	Nil	Nil	
(b)	Bodies Corporate	0	0	0	0.00	0.00	Nil	Nil	
(c)	Institutions	0	0	0	0.00	0.00	Nil	Nil	
(d)	Any Other (specify)	0	0	0	0.00	0.00	Nil	Nil	
	Sub-Total (A)(2)	0	0	0	0.00	0.00	Nil	Nil	
	Total holding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	5	35554579	26439629	49.38	49.38	NIL	NIL	

(contd2)

SCRIP CODE:530445 NAME OF THE SCRIP:SUMERU INDUSTRIES LIMITED CLASS OF SCRIP:EQUITY CLASS QUARTER ENDED:31/03/2012								
Category Code	Category of Shareholders	Number of Shareholders	Total No. of shares	Number of shares held in demated form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	(A+B+C)	Number of Shares	As a %
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(B)	Public Shareholding³							
(1)	Institutions							
(a)	Mutual Fund/UTI	0	0	0	0.00	0.00	Nil	Nil
(b)	Financial Institutions/Banks	0	0	0	0.00	0.00	Nil	Nil
(c)	Central/State Government(s)	0	0	0	0.00	0.00	Nil	Nil
(d)	Venture Capital Funds	0	0	0	0.00	0.00	Nil	Nil
(e)	Insurance Companies	0	0	0	0.00	0.00	Nil	Nil
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	Nil	Nil
(g)	Foreign Venture Cap. Inv	0	0	0	0.00	0.00	Nil	Nil
	Sub-Total (B)(1)	0	0	0	0.00	0.00	Nil	Nil
(2)	Non Institutions							
(a)	Bodies Corporate	100	5045286	2860286	7.01	7.01	Nil	Nil
(b)	Individuals							
	i) Holding nominal share capital upto Rs. 1 lakh	5394	19992768	13368468	27.77	27.77	Nil	Nil
	ii) Holding nominal share capital in excess of Rs. 1 lakh	41	11138810	10977810	15.46	15.46	Nil	Nil
(c)	Any Other(specify)							
	NRI Repairable	13	250557	250557	0.35	0.35	Nil	Nil
	NRI (Non-Repairable)	3	18000	10000	0.03	0.03	Nil	Nil
	Any Other	0	0	0	0.00	0.00	Nil	Nil
	Sub-Total (B)(2)	5551	36445421	27467121	50.62	50.62	Nil	Nil
	Total Public shareholding (B)=(B)(1)+(B)(2)	5551	36445421	27467121	50.62	50.62	Nil	Nil
	TOTAL (A)+(B)	5556	72000000	53906750	100.00	100.00	Nil	Nil
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0.00	0.00	Nil	Nil
2	Public	0	0	0	0.00	0.00	Nil	Nil
	GRAND TOTAL (A)+(B)+(C)	5556	72000000	53906750	100.00	100.00	Nil	Nil

(1) (b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"						
Sr.No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		As a % of grand total (A)+(B)+(C) OF SUB-Clause (I)(a)
		Number	As a % of grand total (A)+(B)+(C)	Number	As a Percentage	
(I)	(II)	(III)	(IV)	(V)	(VI) = (V)/(III)*100	(VII)
1	Anjan H Raja	9295950	12.91	Nil	Nil	Nil
2	Vipul H. Raja	14867315	20.65	Nil	Nil	Nil
3	Sonal V. Raja	5749657	7.99	Nil	Nil	Nil
4	Nandit V. Raja	5552657	7.71	Nil	Nil	Nil
5	Namrata V. Raja	89000	0.12	Nil	Nil	Nil
	TOTAL	35554579	49.38	0	0.00	0

(1) (c) Statement showing shareholding of persons belonging to the category "Public" and holding more than			
Sr. No.	Name of the shareholder	No. of shares	Shares as percentage of total no. of
1	Sanket Fincap Private Limited	3081000	4.28
2	Jayprakash Associates Limited	868000	1.21
3	Manish H. Mishra	722314	1.00
	TOTAL	3949000	6.49

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
NA								
1	=	0	0.00		0		0	
TOTAL		0	0.00	0	0	0	0	0

(1) (d) Statement showing details of locked in shares as on 31/03/2012

Sr. No.	Name of shareholder	Category of shareholders (Promoters/public)	No. of locked in shares	Locked-in shares as percentage of total no. of shares (i.e. Grand
NA				
TOTAL				

II a Statement showing details of Depository Receipts as on 31/03/2012

Sr. No.	Type of outstanding Dr(ADRs, GDRs, SDRs, etc)	No. of shares	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+(C) indicated in
TOTAL				

(II) (b) Statement showing holding of Depository Receipts (DRs) where underlying shares are in excess of 1%

Sr. No.	Name of the DR Holder	Type of outstanding DR(ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs.	Shares underlying outstanding DRs as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+(C) indicated in
NA				
TOTAL				

III (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.
(Give description of voting rights for each class of security Class X, Class Y, Class Z)

Category code	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights	Total Voting Rights (VI)
		Class X	Class Y	Class Z	(III+IV+V)	As a % of (A+B) of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) (VIII)

The Company has Issued only one Class of Securities i.e Equity Shares. Except this there are no other Class of Shares/Securities

DATE:17TH APRIL,2012

Place: Ahmedabad

For SUMERU INDUSTRIES LIMITED

Nandit V. Raja

Nandit V. Raja
(Managing Director)