

REF: SIL/LIST/ASE-BSE\_RSE/CL-35/03-2013

Date: 05TH APRIL, 2013

To Sr. General Manager, Listing And Compliance Department The Stock Exchange, Ahmedabad. 1st Floor, Kamdhenu Complex, Near Panjara Pole, Ambawadi, Ahmedabad: 380 015. To
Deputy General Manager,
Corporate Relations Department,
The Stock Exchange, Mumbai
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai: 400 001.

Dear Sirs,

Sub: Submission of Share Holding Pattern for the Quarter ended 31/03/2013

Ref: Compliance to Clause 35 of the Listing Agreement.

With reference to the captioned subject matter, we are sending herewith shareholding pattern along with list of shareholders holding 1% or more shares in the prescribed form for the quarter ended on 31ST MARCH, 2013 as per requirements of clause 35 of the Listing Agreement. Please find the same in order and acknowledge receipt.

Yours Faithfully,

FOR SUMERU INDUSTRIES LIMITED.

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(NANDIT V. RAJA)
Managing Director

Encl: Shareholding Pattern Statement for Quarter ended on 31/03/2013.

## SUMERU INDUSTRIES LIMITED SHAREHOLDING PATTERN AS ON 31/03/2013

(I) (a) Statement showing Shareholding Pattern

Cate-	CODE:530445 NAME OF THE SCRIP:S	UNIEKO INDUSTR	VIES LIMITED C					
	Partly said us above			Number of	As a %			% of total
	Partly paid up shares			partly paid			number of shares	
Code	Held by Promoter/Promoter group	up shares 0	paid up shares 0.00		of the Company 0.00			
	Held by Public	0	0.00		0.00			
	Total						The second secon	
	Total			0	0.0	10		0.00
				Number of	As a %	of total	As a 0	% of total
	Outstanding Convertible Securities			outstanding	No. of out		No. of shares of the	
				Securities	Con. Se	-	Company, assuming	
					00111		full conversion of the	
							Securities	
	Held by Promoter/Promoter group		0	0.00		0.00 0.00		
	Held by Public		0					
	Total			0	0.0		0.00	
					0.0	-		
				Number of	As a %	of total	As a % of total	
				warrants	number of warrants		number of shares	
	Warrants	<u>is</u>					of the Company assuming full	
							conversio	n of warrants
	Held by Promoter/Promoter group			0	0.00		0.00	
	Held by Public			0	0.0	0.00		0.00
	Total			0	0.0	0	0.00	
	Total paid up capital of the Company, as	ssuming full						
	conversion of warrants and convertible se	curities						
Cate-		Number of	Total No	Number of	Total share	nolding as	Shares	pledged or
gory	Category of	Share-	of shares	shares held	a percenta	ge of total	otherwise	encumbered
Code	Shareholders	holders		in demated form	number of shares As a percentage of		Number of Shares	As a
								%
					(A+B) <sup>1</sup>	(A+B+C)		
(1)	(11)	( 111 )	(IV)	(V)	(VI)	(VII)	(VIII)	(IX )=(VIII)/(IV)*1
	Shareholding of Promoter							
-	and Promoter Group <sup>2</sup>							
-	Indian Individuals/H,U.F	5	35554579	20405000	40.20	40.20	N121	NIII
-	Cental/State Government(s)	0	35554579	26485629	49.38	49.38	Nil Nil	Nil
-	Bodies Corporate	0	0	0	0.00	0.00	Nil	Nil Nil
arrespondent a	Financial Institutions/Banks	0	0	0	0.00	0.00	Nil	Nil
	Any Other (specify) Trust	0	0	0	0.00	0.00	Nil	Nil
(0)	Sub-Total (A)(1)	5	35554579	26485629	49,38	49.38	Nil	Nil
(2)	Foreign		0.004070	20.00020	10,00	10.00		1111
-	Non Resident Individuals/Foreign							
		0	0	0	0.00	0.00	Nil	Nil
(a)	Nationals			0	0.00	0.00	Nil	Nil
-	Bodies Corporate	0	0	U				
(b)	THE TAX AND ADDRESS OF THE PARTY OF THE PART	0	0	0	0.00	0.00	Nil	Nil
(b)	Booles Corporate		The second secon	THE RESIDENCE OF THE PARTY OF T		0.00	Nil Nil	Nil Nil
(b) (c) (d)	Booles Corporate Institutions	0	0	0	0.00			

(contd ....2)

Cate-	Category of	Number of	Total No.	Number of	Total shareh	olding as	Shares	pledged or
gory	Shareholders	Share-	of shares	shares held	a percentaç	ge of total	otherwise	encumbered
Code		holders		in demated form	number of shares As a percentage of		Number of	Asa
							Shares	%
					(A+B) <sup>†</sup>	(A+B+C)		
(1)	(11)	(Ш)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX )=(VIII)/(IV)*10
(B)	Public Shareholding3							
(1)	Institutions							
(a)	Mutual Fund/UTI	0	0	0	0.00	0.00	Nil	Nil
(D)	Financial Institutions/Banks	0	0	e	0.00	0.00	Nil	Nil
(c)	Central/State Government(s)	- 0	0	0	0.00	0.00	Nil	Nil
(d)	Venture Capital Funds	0	0	0	0.00	0.00	Nil	Nil
(e)	Insurance Companies	0	0	0	0.00	0.00	Nil	Nil
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	Nil	Nil
(g)	Foreign Venture Cap, Inv	0	0	0	0.00	0.00	Nil	Nil
	Sub-Total (B)(1)	0	0	0	0.00	0.00	Nil	Nil
(2)	Non Institutions							
(a)	Bodies Corporate	101	5006451	2821451	7.01	7.01	Nil	Nil
(b)	indiviouals							
	i) holding nominal share capital upto							
	Rs. 1 lakh	5412	19992769	13318742	27.76	27.76	Nil	Nil
	ii) Holding nominal share capital in							
THE SECOND CO.	excess of Rs. 1 lakh	41	11169034	11016760	15.46	15.46	Nil	Nil
(c)	Any Other(specify)							
	NRI Repairable	13	259167	259167	0.36	0.36	Nil	Nil
	NRI (Non-Repairable)	3	18000	10000	0.03	0.03	Nil	Nil
	Any Other	0	0	0	0.00	0.00	Nil	Nil
	Sub-Total (B)(2)	5570	36445421	27426120	50.62	50.62	Nil	Nil
	Total Public shareholding							
	(B)=(B)(1)+(B)(2)	5570	36445421	27426120	50.30	50.30	Nil	Nil
-	TOTAL (A)+(B)	5575	72000000	53911749	100.00	100.00	Nil	Nil
C)	Shares held by Custodians and							
	against which Depository Receipts							
	have been issued							
	Promoter and Promoter Group	0	0	0	0.00	0.00	Nil	Nii
2	Public	0	0	0	0.00	0.00	Nil	Nil
	GRAND TOTAL (A)+(B)+(C)	5575	72000000	53911749	100.00	100.00	Nil	Nil

(1) (0)	Statement showing shareholding of	persons belonging to the		Shares pledged or otherwise			
	Name of the shareholder	Total shares	encumbered ,				
Sr.No.		Number	As a % of grand total (A)+(B)+(C)	Number	As a Percentage	As a % of grand total (A)+(B)+(C) OF SUB- Clause (I)(a)	
(1)	(3)	(18)	( IV )	-(V)	(VI)= (V)/(III)*100	(VII)	
1	Anian H Raja	9295950	12.91	Nil	Nii	Nil	
	Vipul H. Raja	14867315	20.65	Nil	Nil	Nil	
3	Sonal V. Raja	5749657	7.99	Nil	Nil	Nil	
4	Nandit V. Raja	5552657	7.71	Nil	Nil	Nil	
5	Namrata V. Raja	89000	0.12	Nil	Nil	Nil	
	TOTAL	35554579	49.38	0	0.00	0	

(1) (c)	Statement showing shareholding of persons belonging to the category "Public" and holding more that 1% of this total number of shares							
Sr. No.	Name of the snarrapider	No. of shares	Shares as percentage of total no. of shares (i.e. Grand Total(A)+(B)+C) indicated in statement at para(1)(a) above)					
1	Sanket Fincap Private Limited	3081000	4.28					
2	Jayprakash Associates Limited	868000	1.21					
3	Manish H. Mishra	722314	1.00					
	TOTAL	3949000	6.49					

(I)(e)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

0 11			T	Y-10-10-10-10-10-10-10-10-10-10-10-10-10-				
Sr. No.		Number	Shares as a	Details of	warrants	Details	of convertible	Total shares
	shareholder(s) and	of shares	percentage of	Number of	As a % total	Number of	% w.r.t	(including
	the Persons Acting in		total number	warrants	number of	convertible	total	underlying
	Concert (PAC) with		of shares		warrants of	securities	number of	shares
	them		fi.e., Grand		the	held	convertible	assuming ful
			Total		same class	ne.a	securities	conversion o
			(A)+(B)+(C)		same emas		of the same	warrants and
			indicated in					convertible
-		-	Indicated in	X1.1		L	class	Convertible
1		0	0.00	NA				
OTAL		0		-	0			)
-	Statement showing details of locked in			0	0	0	1 (	0
1) (u)	otatement showing details or locked in	shares as on 31/03/2	013					
				Locked-in sha	res as			
				percentage of	total no. of			
				shares (i.e.Gr	and			
		Category of		Total(A)+(B)+	C) indicated			
		shareholders	No of locked-	in statement a	t para(1)(a)			
r. No.	Name of shareholder	(Promoters/public)	in shares	above}				
		NA						
-,	TOTAL	1						
		1				1		
а	Statement showing details of Deposito	ry Receipts as on 31//	3/2013			1		
	Statement strawing details of Deposito	y Receipts as Off 3 1/C	10/2010	Shares underl	uina.			
					, ,			
				outstanding D				
				percentage of				
			No. of shares	shares (I.e. G				
			underlying	(A)+(B)+C) inc				
	Type of outstanding Dr(ADRs, GDRs,		outstanding	Statement at p	para			
Sr. No.	SDRs etc)	No. of shares	DRs	(1)(a)above}				
	a figure of the second	NA						
	TOTAL							
	Statement also sing building of Deposit	Descripto (DD-)	1 1 1		f 401	1		
II) (b)	Statement showing holding of Deposite	ory Receipts (DRs) who	ere underlying	shares are in e	xcess of 1%			
(a) (iii	of the total no.of shares		1	10				
				Shares underlying				
				outstanding D				
				percentage of	total no. of			
			No, of shares	percentage of shares (i.e. G	total no. of and Total			
		Type of outstanding		percentage of	total no. of and Total			
		Type of outstanding	underlying	percentage of shares (i.e. G	total no. of and Total licated in			
r No	Name of the DR violate	DR(ADRs, GDRs,	underlying outstanding	percentage of shares (i.e. Gr (A)+(B)+C) inc	total no. of and Total licated in			
r. No	Name of the DR richer	DR(ADRs, GDRs, SDRs, etc.)	underlying	percentage of shares (i.e. Gi (A)+(B)+C) inc Statement at p	total no. of and Total licated in			
r. No	Name of the DR richaer	DR(ADRs, GDRs,	underlying outstanding	percentage of shares (i.e. Gi (A)+(B)+C) inc Statement at p	total no. of and Total licated in			
r. No		DR(ADRs, GDRs, SDRs, etc.)	underlying outstanding	percentage of shares (i.e. Gi (A)+(B)+C) inc Statement at p	total no. of and Total licated in			
r. No	Name of the DR richer	DR(ADRs, GDRs, SDRs, etc.)	underlying outstanding	percentage of shares (i.e. Gi (A)+(B)+C) inc Statement at p	total no. of and Total licated in			
r. No		DR(ADRs, GDRs, SDRs, etc.)	underlying outstanding	percentage of shares (i.e. Gi (A)+(B)+C) inc Statement at p	total no. of and Total licated in			
		DR(ADRs, GDRs, SDRs, etc.) NA	underlying outstanding DRs.	percentage of shares {i.e. Gi (A)+(B)+C) ind Statement at ( (1)(a)above}	total no. of and Total licated in			
I (a)	TOTAL	DR(ADRs, GDRs, SDRs, etc.) NA	underlying outstanding DRs.	percentage of shares {i.e. Gi (A)+(B)+C) ind Statement at ( (1)(a)above}	total no. of and Total licated in			
I (a)	TOTAL Statement showing the voting pattern or shares/sequinties is issued by the issue	DR(ADRs, GDRs, SDRs, etc.) NA of shareholders, if more	underlying outstanding DRs.	percentage of shares (i.e. Gi (A)+(B)+C) inc Statement at (1)(a)above)	total no. of and Total licated in			
I (a)	TOTAL Statement showing the voting pattern of	DR(ADRs, GDRs, SDRs, etc.) NA of shareholders, if more	underlying outstanding DRs.	percentage of shares (i.e. Gi (A)+(B)+C) inc Statement at (1)(a)above)	total no. of and Total licated in			
I (a)	Statement showing line voting pattern of share a securities is issued by the issue (Give description of voting rights for early share as a security of the sec	DR(ADRs, GDRs, SDRs etc.) NA of shareholders, if more	underlying outstanding DRs.	percentage of shares {i.e. Gi (A)+(B)+C) inc Statement at (1)(a)above}	total no. of and Total dicated in para	Total Vo	ting Rights (VI)	
I (a) Catego	TOTAL Statement showing the voting pattern or shares/sequinties is issued by the issue	DR(ADRs, GDRs, SDRs etc.)  NA  of shareholders, if more etc.  ch class of security C	underlying outstanding DRs.  than one class ass X, Class of Voting Right	percentage of shares {i.e. Gi (A)+(B)+C) inc Statement at (1)(a)above}	total no. of and Total dicated in para	Total Vo	ting Rights (VI)	
I (a) Catego	Statement showing line voting pattern of share a securities is issued by the issue (Give description of voting rights for early share as a security of the sec	DR(ADRs, GDRs, SDRs etc.)  NA  If shareholders, if more etc.  ch class of security Cr  Number held in	underlying outstanding DRs.  than one class ass X. Class of Voting Right each class of	percentage of shares {i.e. Gi (A)+(B)+C) inc Statement at (1)(a)above}	total no. of and Total dicated in opera	Total Vo	ling Rights (VI)	
II (a) Catego	Statement showing line voting pattern of share a securities is issued by the issue (Give description of voting rights for early share as a security of the sec	DR(ADRs, GDRs, SDRs etc.)  NA  If shareholders, if more etc.  ch class of security Cr  Number held in	underlying outstanding DRs.  than one class ass X, Class of Voting Right	percentage of shares {i.e. Gi (A)+(B)+C) inc Statement at (1)(a)above}	total no. of and Total dicated in para			
li (a)	Statement showing line voting pattern of share a securities is issued by the issue (Give description of voting rights for early share as a security of the sec	DR(ADRs, GDRs, SDRs etc.)  NA  of shareholders, if more etc.  ch class of security Cl  Number held in	underlying outstanding DRs.  than one class ass X. Class of Voting Right each class of	percentage of shares (i.e. Gi (A)+(B)+C) inc Statement at (1)(a)above)  s of  (, Class Z)	total no. of and Total licated in oara  Total Voting Rights	As a %	As a %	
II (a) Catego	Statement showing line voting pattern of share a securities is issued by the issue (Give description of voting rights for early share as a security of the sec	DR(ADRs, GDRs, SDRs etc.)  NA  If shareholders, if more etc.  ch class of security Cr  Number held in	underlying outstanding DRs.  than one class ass X. Class of Voting Right each class of	percentage of shares {i.e. Gi (A)+(B)+C) inc Statement at (1)(a)above}	total no. of and Total dicated in opera			

The Company has Issued only one Class of Securities i.e Equity Shares. Except this there are no other Class of Shares/Securities is issued by the Company. So there is no need to describe Voting Rights of Equity Share capital As the voting Rights is on basis of Shares Held by the Shareholder of the company.

DATE:05TH APRIL,2013

Place: Ahmedabad

For SUMERU INDUSTRIES LIMITED

Nandit V. Raja (Managing Director)