



REF: SIL/LIST/ASE-BSE-RSE/CL-35/12-2011  
Date: 13<sup>TH</sup> JANUARY, 2012

To  
Sr General Manager  
Listing Deptt & Company Secerety  
The Stock Exchange Ahmedabad  
1st floor Kamdhenu Complex,  
Opp: Sahajand Colledge  
Near panjara Pole Ambawadi  
Ahmedabad: 380015

To  
Deputy General Manager,  
Corporate Relation Department  
The Stock Exchange Mumbai  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort  
Mumbai: 400001.

Dear Sirs,

**Sub: Submission of Share Holding Pattern format as on 31/12/2011**

**Ref: Compliance to Clause 35 of the Listing Agreement.**

With reference to the captioned subject matter, we are sending herewith shareholding pattern along with list of shareholders holding 1% or more shares in the prescribed form for the quarter ended on **31ST DECEMBER, 2011** as per requirements of clause 35 of the Listing Agreement.

Yours faithfully,  
For Sumeru Industries Limited,

(Nandit. V. Raja)  
Managing Director

Encl: Shareholding Pattern Statement as on 31<sup>ST</sup> DECEMBER 2011

CC: The Saurashtra & Kutchh Stock Exchange Ltd.  
The Rajkot Stock Exchange,  
Popatbhai Sorathia Bhavan,  
Sadar Bazar, Rajkot.

## SUMERU INDUSTRIES LIMITED

Regd. Office : Sumeru Centre, Near Parimal Crossing, C.G.Road, Ahmedabad - 380 007.  
Phone : (+91-079)2665 2748, 2665 1357 Fax : (+91-079) 2665 1664

**SUMERU INDUSTRIES LIMITED**  
**SHAREHOLDING PATTERN AS ON 31.12.2011**

**(I) (a) Statement showing Shareholding Pattern**

SCRIP CODE :530445 Name of Scrip : SUMERU INDUSTRIES LIMITED Class of Security : Equity Quarter Ended : 31.12.2011								
Category Code	<b>Partly paid up shares</b>			Number of partly paid up shares	As a % of total number of partly paid up shares	As a % of total number of shares of the Company		
	Held by Promoter/Promoter group			0	0.00	0.00		
	Held by Public			0	0.00	0.00		
	<b>Total</b>			<b>0</b>	<b>0.00</b>	<b>0.00</b>		
<b>Outstanding Convertible Securities</b>								
				Number of outstanding Securities	As a % of total No. of outstanding Con. Securities	As a % of total No. of shares of the Company, assuming full conversion of the Securities		
	Held by Promoter/Promoter group			0	0.00	0.00		
	Held by Public			0	0.00	0.00		
	<b>Total</b>			<b>0</b>	<b>0.00</b>	<b>0.00</b>		
<b>Warrants</b>								
				Number of warrants	As a % of total number of warrants	As a % of total number of shares of the Company assuming full conversion of warrants		
	Held by Promoter/Promoter group			0	0.00	0.00		
	Held by Public			0	0.00	0.00		
	<b>Total</b>			<b>0</b>	<b>0.00</b>	<b>0.00</b>		
<b>Total paid up capital of the Company, assuming full conversion of warrants and convertible securities</b>								
Category Code	Category of Shareholders	Number of Shareholders	Total No. of shares	Number of shares held in demated form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup> (VI)	(A+B+C) (VII)	Number of Shares (VIII)	As a % (IX)=(VIII)/(IV)*100
(1)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals/H.U.F	5	35554579	26439629	49.38	49.38	Nil	Nil
(b)	Central/State Government(s)	0	0	0	0.00	0.00	Nil	Nil
(c)	Bodies Corporate	0	0	0	0.00	0.00	Nil	Nil
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00	Nil	Nil
(e)	Any Other (specify) Trust	0	0	0	0.00	0.00	Nil	Nil
	Sub-Total (A)(1)	<b>5</b>	<b>35554579</b>	<b>26439629</b>	<b>49.38</b>	<b>49.38</b>	<b>Nil</b>	<b>Nil</b>
<b>(2)</b>	<b>Foreign</b>							
	Non Resident Individuals/Foreign							
(a)	Nationals	0	0	0	0.00	0.00	Nil	Nil
(b)	Bodies Corporate	0	0	0	0.00	0.00	Nil	Nil
(c)	Institutions	0	0	0	0.00	0.00	Nil	Nil
(d)	Any Other (specify)	0	0	0	0.00	0.00	Nil	Nil
	Sub-Total (A)(2)	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>Nil</b>	<b>Nil</b>
	Total holding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	<b>5</b>	<b>35554579</b>	<b>26439629</b>	<b>49.38</b>	<b>49.38</b>	<b>NIL</b>	<b>NIL</b>

(contd ....2)



SCRIP CODE : 530445		Name of Scrip : SUMERU INDUSTRIES LIMITED		Class of Security : Equity			Quarter Ended : 31.12.2011	
Category Code	Category of Shareholders	Number of Shareholders	Total No. of shares	Number of shares held in demat form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	(A+B+C)	Number of Shares	As a %
( I )	( II )	( III )	( IV )	( V )	( VI )	( VII )	( VIII )	( IX )=(VIII)/(IV)*100
<b>(B) Public Shareholding<sup>3</sup></b>								
<b>(1) Institutions</b>								
(a)	Mutual Fund/UTI	0	0	0	0.00	0.00	Nil	Nil
(b)	Financial Institutions/Banks	0	0	0	0.00	0.00	Nil	Nil
(c)	Central/State Government(s)	0	0	0	0.00	0.00	Nil	Nil
(d)	Venture Capital Funds	0	0	0	0.00	0.00	Nil	Nil
(e)	Insurance Companies	0	0	0	0.00	0.00	Nil	Nil
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	Nil	Nil
(g)	Foreign Venture Cap. Inv	0	0	0	0.00	0.00	Nil	Nil
<b>Sub-Total (B)(1)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>Nil</b>	<b>Nil</b>
<b>(2) Non Institutions</b>								
(a)	Bodies Corporate	102	5074264	2889264	7.05	7.05	Nil	Nil
(b)	Individuals							
	i) Holding nominal share capital upto Rs. 1 lakh	5396	19586790	12959490	27.20	27.20	Nil	Nil
	ii) Holding nominal share capital in excess of Rs. 1 lakh	39	11520810	11359810	16.00	16.00	Nil	Nil
(c)	Any Other(specify)							
	NRI Repairable	14	255557	255557	0.35	0.35	Nil	Nil
	NRI (Non-Repairable)	2	8000	0	0.01	0.01	Nil	Nil
	Any Other	0	0	0	0.00	0.00	Nil	Nil
<b>Sub-Total (B)(2)</b>		<b>5553</b>	<b>36445421</b>	<b>27464121</b>	<b>50.62</b>	<b>50.62</b>	<b>Nil</b>	<b>Nil</b>
Total Public shareholding (B)=(B)(1)+(B)(2)		5553	36445421	27464121	50.62	50.62	Nil	Nil
<b>TOTAL (A)+(B)</b>		<b>5558</b>	<b>72000000</b>	<b>53903750</b>	<b>100.00</b>	<b>100.00</b>	<b>Nil</b>	<b>Nil</b>
<b>(C) Shares held by Custodians and against which Depository Receipts have been issued</b>								
1	Promoter and Promoter Group	0	0	0	0.00	0.00	Nil	Nil
2	Public	0	0	0	0.00	0.00	Nil	Nil
<b>GRAND TOTAL (A)+(B)+(C)</b>		<b>5558</b>	<b>72000000</b>	<b>53903750</b>	<b>100.00</b>	<b>100.00</b>	<b>Nil</b>	<b>Nil</b>

(1) (b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"						
Sr.No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number	As a % of grand total (A)+(B)+(C)	Number	As a Percentage	As a % of grand total (A)+(B)+(C) OF SUB-Clause (I)(a)
( I )	( II )	( III )	( IV )	( V )	( VI ) = (V)/(III)*100	( VII )
1	Anjan H Raja	9295950	12.91	Nil	Nil	Nil
2	Vipul H. Raja	14867315	20.65	Nil	Nil	Nil
3	Sonal V. Raja	5749657	7.99	Nil	Nil	Nil
4	Nandit V. Raja	5552657	7.71	Nil	Nil	Nil
5	Namrata V. Raja	89000	0.12	Nil	Nil	Nil
<b>TOTAL</b>		<b>35554579</b>	<b>49.38</b>	<b>0</b>	<b>0.00</b>	<b>0</b>

(1) (c) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares			
Sr. No.	Name of the shareholder	No. of shares	Shares as percentage of total no. of shares (i.e. Grand Total(A)+(B)+(C) indicated in statement at para(1)(a) above)
1	Manish H. Mishra	722314	1.00
2	Sanket Fincap Private Limited	3081000	4.28
3	Jayprakash Associates Limited	868000	1.21
<b>TOTAL</b>		<b>4671314</b>	<b>6.49</b>

(1) (d) Statement showing details of locked in shares as on 31/12/2011				
Sr. No.	Name of shareholder	Category of shareholders (Promoters/public)	No. of locked in shares	Locked-in shares as percentage of total no. of shares (i.e. Grand Total(A)+(B)+C) indicated in statement at para(1)(a) above}
NA				
TOTAL				

(II) (a) Statement showing details of Depository Receipts (DRS) as on 31/12/2011				
Sr. No.	Type of outstanding Dr(ADRs, GDRs, SDRs, etc)	No. of shares	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+C) indicated in Statement at para (1)(a)above}
NA				
TOTAL				

(II) (b) Statement showing holding of Depository Receipts (DRs) where underlying shares are in excess of 1% of the total no. of shares				
Sr. No.	Name of the DR Holder	Type of outstanding DR(ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs.	Shares underlying outstanding DRs as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+C) indicated in Statement at para (1)(a)above}
NA				
TOTAL				

III (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.							
(Give description of voting rights for each class of security Class X, Class Y, Class Z)							
Category code	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights	Total Voting Rights (VI)	
(1)	(II)	Class X (III)	Class Y (IV)	Class Z (V)	(III+IV+V) (VI)	As a % of (A+B) (VII)	As a % of (A+B+C) (VIII)

The Company has Issued only one Class of Securities i.e Equity Shares. Except this there are no other Class of Shares/Securities is issued by the Company. So there is no need to describe Voting Rights of Equity Share capital As the voting Rights is on basis of Shares Held by the Shareholder of the company.

DATE: 13th JANUARY,2012

Place: Ahmedabad

For SUMERU INDUSTRIES LIMITED

*Nandit V. Raja*

Nandit V. Raja  
(Managing Director)