SIL/LIST/BSEL/CG-EXEMP/REG-27/09-2024

DATE: 15TH OCTOBER, 2024

To
Manager,
Listing Compliance Department,
The B S E Limited,
Phoroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai: 400 001.

Respected Sirs,

Sub: An Intimation for Claiming Exemption from Applicability of Regulation 27 on Corporate Governance of SEBI (LODR) 2015 for the Quarter ended 30/09/2024.

Ref: (1) Our Scrip Code: **(SUMERUIND | 530445 | INE764B01029)**
(2) Regulation 27 of SEBI (LODR) 2015.

With reference to above subject, I the undersigned Ms. Nidhi K Shah, Company Secretary and Compliance Officer of the Company further Certify and confirm that based on the last 3 years Audited Financial Statements, the paid-up Share Capital of the Company is Less than Rs. 10,00,00,000/- (Rupees Ten Crores Only) and our company's Net worth is Less than Rs. 25,00,00,000/- (Rupees Twenty-Five Crores Only). We enclose herewith Certificate obtained from the PCS M/s. Kamlesh M Shah & Co., issued by them with UDIN Number A008356F00 on 14TH October 2024. According to their certificate, the paid-up share capital, net-worth computation during the preceding 3 audited financial statements is as under:

Sr.No.	Particulars	For the Year 2021-22 (As on 31/03/2022)	For the year 2022-23 (As on 31/03/2023)	For the year 2023-24 (As on 31/03/2024)
(1)	Paid up Equity Share Capital	7,20,00,000/-	7,20,00,000/-	7,20,00,000/-
(2)	Add: Reserve & Surplus (Other Equity)	3,14,58,000/-	3,14,37,000/-	3,13,18,000/-
(3)	Less: Accumulated Losses if any and intangible assets.	NIL	Nil	NIL
(4)	Net Worth of the Company.	10,34,58,000/-	10,34,37,000/-	10,33,18,000/-

Accordingly, our company is eligible to claim exemption as per provisions of Regulation 15(2)(b) form compliances of Regulations Numbers 17, 18, 19, 20, 21,22, 23, 24, 25, 26, 27 and clauses (b) to (i) of sub-regulation (2) of regulation 46 and para-C, D and E of Schedule V of the SEBI (LODR) 2015 as amended up to date.

SUMERU INDUSTRIES LIMITED
CIN-L65923GJ1994PLC021479
Regd. Office: F.P. No-123, Behind Andaz Party Plot, Makarba Cross Road,
S. G.Highway, Makarba, Ahmedabad, Gujarat, 380058
Phone: +91 79 29708184 / 29704161 • Email: investors.sumeru@gmail.com • website: sumerugroup.in

In view of the above, we are not liable to file with the Stock Exchange a Quarterly Compliance Report on Corporate Governance in prescribed format XBRL with the Stock Exchange which please note.

Thanking you, we remain,
Yours faithfully,
For Sumeru Industries Limited

NIDHI KARTIK SHAH
Digitally signed by NIDHI KARTIK SHAH
Date: 2024.10.15 13:33:45 +05'30'

Nidhi K Shah
Company Secretary and Compliance Officer
ACS: 33325

Encl: Certificate of PCS Kamlesh M Shah certifying Paid up share capital and Net worth of the Company for the preceding 3 financial years.

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CS

KAMLESH M. SHAH & CO.

B.COM LL B ACS

Since - 1993
PEER REVIEWED

PRACTICING COMPANY SECRETARY

801-A, 8th Floor, Mahalay Complex, Opp. Choice Restaurant Lane, B/h. Fairdeal House, Off. C. G. Road, Navrangpura, Ahmedabad - 380 009. M. : 09825097709 Phone : 079 - 40393858
E-mail : kshahcs@yahoo.co.in, cskshah@rediffmail.com

KMS/SIL/CG-NON-APPL/CERTI/09-2024 DATE: 14th October 2024

To
The Board of Directors
Sumeru Industries Limited,
Behind Andaz Party Plot, Makarba,
Ahmedabad.

Sirs,

Sub: Furnishing of Certificate for Non-Applicability of Regulation 27 on Corporate Governance Provisions of the SEBI (LODR) 2015 for the Quarter ended 30/96/2024.

CERTIFICATE

We have gone through the Audited Balance Sheets of the Company SUMERU INDUSTRIES LIMITED a BSE Listed Company having Company SCRIP ID: SUMERUIND | 530445 | INE764B01029 for the past 3 financial years and based on the audited financial statements of the Company, we hereby certify that the Paid-Up Share Capital of the Company is Less than Rs. 10,00,00,000/- (Rupees Ten Crores Only) and net worth of the Company during the preceding 3 financial years was below the threshold limit of Rs. 25,00,00,000/- (Twenty-Five Crores Only). The Computation of the paid-up share capital and net worth of the Company is as under:

(Amount in INR)

Sr.No.	Particulars	For the Year 2021-22 (As on 31/03/2022)	For the year 2022-23 (As on 31/03/2023)	For the year 2023-24 (As on 31/03/2024)
(1)	Paid up Equity Share Capital	7,20,00,000/-	7,20,00,000/-	7,20,00,000/-
(2)	Add: Reserve & Surplus (Other Equity)	3,14,58,000/-	3,14,37,000/-	3,13,18,000/-
(3)	Less: Accumulated Losses if any and intentible assets.	NIL	Nil	NIL
(4)	Net Worth of the Company.	10,34,58,000/-	10,34,37,000/-	10,33,18,000/-

This Certificate is specifically issued to the Company for submission to BSE Limited in compliance to Regulation 27(2) of SEBI (LODR) 2015 read with regulation 15 for claiming exemption from compliance with the provision of Corporate Governance and submission of Quarterly/ Half Yearly or Yearly reports in prescribed format as per Section II-B of SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023,

DATE: 14th October 2024

PLACE: Ahmedabad.
UDIN: A008356F001548235

KAMLESH M. SHAH & CO.
ACS-8356
COP-2072
Company Secretary

For Kamlesh M Shah & Co.,
Practicing Company Secretaries

(Kamlesh. M. Shah)
Proprietor, ACS: 8356, COP: 2072